BAY COUNTY VOLUNTARY EMPLOYEES' BENEFICIARY ASSOCIATION AGENDA

TUESDAY, MARCH 12, 2019

COMMISSIONERS CHAMBERS 515 CENTER AVENUE - 4TH FLOOR BAY CITY, MI 48708

SPECIAL MEETING

I. CALL TO ORDER

II. ROLL CALL

III. PUBLIC INPUT

8:30 AM CHAMPLAIN INVESTMENT PARTNERS

MICHAEL CERVI, PARTNER/CLIENT SERVICE

COREY BRONNER, PARTNER CONSUMER/FINANCIAL ANALYST

9:00 AM CLARKSTON CAPITAL PARTNERS, LLC

KURT TERRIEN, MANAGING DIRECTOR OF

INSTITUTIONAL SALES

9:30 AM <u>TOUCHSTONE ADVISORS/</u>

THE LONDON COMPANY

JON MOODY, PRINCIPAL & PORTFOLIO MANAGER

ROBERT WAINSCOTT, PORTFOLIO SPECIALIST.

10:15 AM ANCORA ADVISORS

DAVID SOWERBY, MANAGING DIRECTOR/PORTFOLIO MANAGER

NICK KOENIGSKNECHT, ASSISTANT VICE-PRESIDENT/EQUITIES ANALYST

10:45 AM <u>DIMENSIONAL FUND ADVISORS</u>

GRAHAM DORLAND, REGIONAL DIRECTOR

11:15 AM MASS MUTUAL

MASS MUTUAL FACT SHEET

JON MATTA, REGIONAL MANAGING DIRECTOR

IV. ANNOUNCEMENTS

A. NEXT REGULAR MEETING - TUESDAY, MARCH 12, 2019 IMMEDIATELY FOLLOWING THE RETIREMENT BOARD OF TRUSTEES MEETING AT APPROXIMATELY 2:30 P.M. , COMMISSIONERS CHAMBERS, 515 CENTER AVENUE - $4^{\rm TH}$

BAY COUNTY VOLUNTARY EMPLOYEES' BENEFICIARY ASSOCIATION AGENDA

TUESDAY, MARCH 12, 2019

(Immediately Following the Retirement Board of Trustees' Meeting @ Approximately 2:30 P.M.)

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FLOOR, BAY CITY, MI 48708

V. UNFINISHED BUSINESS

VI. NEW BUSINESS

VII. MISCELLANEOUS BUSINESS

VIII. ADJOURNMENT